

EXHIBIT 237

FILED UNDER SEAL

Date: Sunday, December 27 2015 09:52 PM

Subject: Re: Misc

From: John P. de Jongh, Jr. [REDACTED]

To: jeffrey E. <jeevacation@gmail.com>;

Ok. Whatever time is best for you. I can call; my cell [REDACTED]

John

Sent from my iPhone

On Dec 27, 2015, at 5:25 PM, jeffrey E. <jeevacation@gmail.com> wrote:

lets talk tomorw .

On Sun, Dec 27, 2015 at 3:52 PM, John de Jongh, Jr [REDACTED] wrote:

Good afternoon.

As you are aware, I was recently contacted by the VI Department of Justice and we seem to be near to an agreement on their acceptance of \$380k (down from the initial \$490k ask). Some details are still in process, however we are trying to put on hold a court-scheduled Motions hearing of January 13th so a final agreement can be executed. They have proposed a January 4th payment date and I have countered with a January 15th date.

Per our previous conversation, I would like to take you up on your offer and request to borrow \$215k.

I really appreciate your willingness to help.

John

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please note

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